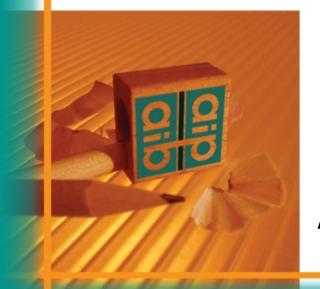


### **Opening Address**



#### Vladimír Karen

Managing Director
Albertina icome Praha s.r.o.

### Why INSOURCE?



- Who we are
- Global professional information market
- Market trends
- Conclusion





**INSOURCE Top Sponsor** 



online information services from the world's premium providers







**Economist Intelligence Unit** 

The Economist

#### Who we are?



- Roots in 1991
- INFORMACE '93

#### Our events

- InfoMedia/INFORUM since 1995
- Seminars, workshops, presentations

# **Global Professional Information Market**



#### **Contents**

- Legal
- Scientific & Technical
- Medical
- Business

#### **Customers/Users**

- Academic
- Corporate & SME

# **Global Professional Information Market**



#### **Delivery media**

- Print
  - Newspapers
  - Journals
  - Books
  - Newsletters & Looseleafs
- Electronic
  - Internet
  - Online databases

#### **Format**

- "For free"
- "For fee"
  - one-time purchase
  - subscriptions
  - pay-per-view

### Why to pay for information?



- Quality & reliable content
  - Verified & trusted (credible and known sources)
  - Unbiased (no ads)
  - Especially important for mission-critical & high-risk decisions!
- Time/cost-saving
  - Advanced searching & functionality
- Often complement with for-free resources

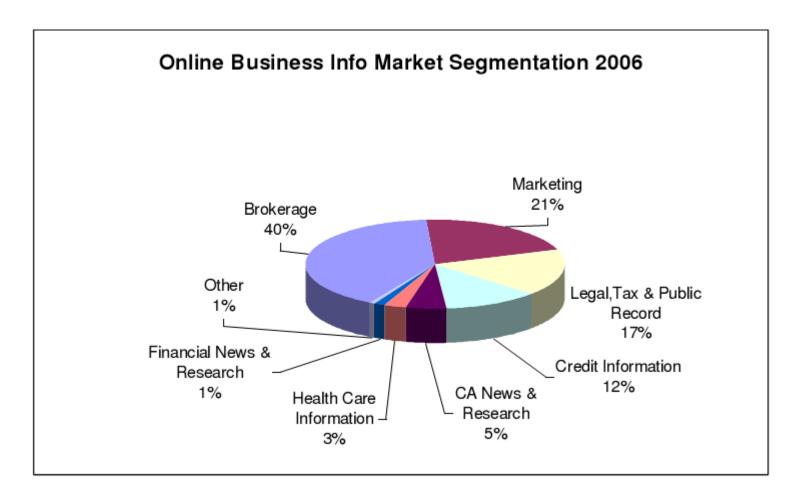
### Global Business Info Market Cii 2



- Est. market size \$37 billion in 2006 (Simba)
- Market Segments
  - Brokerage Information
  - Credit Information
  - Current Awareness News & Research Information
  - Financial News & Research Information
  - Legal, Tax & Public Record Information
  - Marketing Information
  - Health Care Information
  - Other Online Information Services (Vertical Market) Services)

### Global Business Info Market Cip

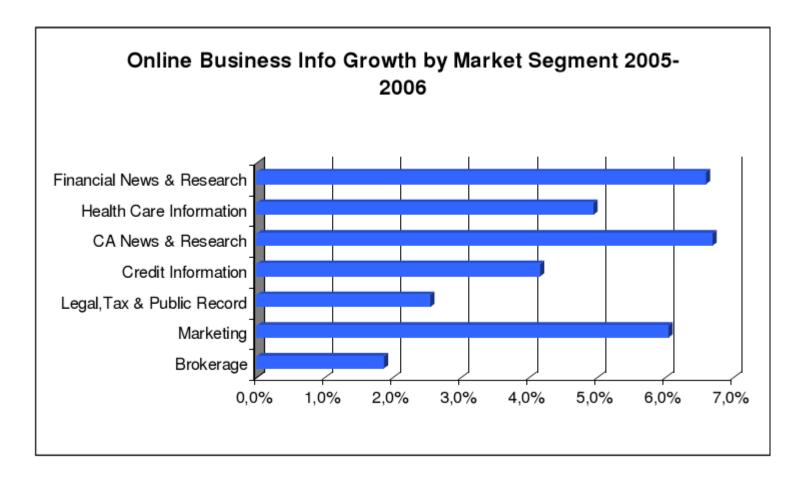




Data source: Simba Information – available from MarketResearch.com Profound

### Global Business Info Market





Data source: Simba Information – available from MarketResearch.com Profound

#### **Market Trends**



- Users experience massive information overflow
- Growing emphasis on "outside" information
- Competition from "free" internet services

### Provider's response



- From data delivery to finding the meaning in information
- Added-value solutions
- Customization & Personalization
- Workflow tools
- Mobile tools

# The Hitchhiker's Guide to Business Information



"The trick is to discover the most appropriate information and apply it wisely."

Marydee Ojala

# Have a successful conference!



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